Wildlife Forestry in the Lower Mississippi Valley aka "Desired Forest Conditions for Wildlife (DFCWs)

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### The Lower Mississippi Valley Joint Venture

• The LMV Joint Venture is a self-directed, nonregulatory conservation partnership that exists for the purpose of implementing the goals and objectives of national and international bird conservation plans



# Implications to Restoration and Management of Bottomland Hardwood Forests



#### Looking back in time....

Long history of forest management, but rarely has management prescriptions been explicitly linked to wildlife habitat needs via specific forest metrics.

2001 – National Wildlife Refuge System initiated Biological Reviews Biologists would say..."we need more Swainson's Warbler habitat".... Forester would say..."what does that look like"?

2002 – USDA Natural Resource Conservation Service asked the U.S. Fish and Wildlife Service for assistance in terms of how to manage extant blocks of bottomland hardwood forest being enrolled in the Wetland Reserve Program (WRP) with an emphasis on wildlife habitat.

Joint Workshop in Vicksburg, MS – November 5-7,2002

A working group was formed to draft a white paper that addressed forest management as it related to enhancing wildlife habitat.

#### The white paper, subsequently resulted in...

#### NRCS-WRP Forest Land Compatible Use Guidelines - 2004



Wetlands Reserve Program

#### Forest Land Compatible Use Guidelines



	Wetlands Keserve Progr Forest Land Compatible Use Guidelin
Table 1 Desired forest conditions to meet habitat needs	
Target forest conditions	Conditions that may warrant management
60%-80% canopy cover	>90% canopy cover
Basal area 70–90 ft²/acre (16–20 m²/ha)	Basal area >100 ft²/acre (>28 m²/ha)
60%80% stocking	>100% stocking
Vines in overstory on 40%–60% of inventory (cruise) plots	Vines in overstory on <30% of inventory (cruise) plots
Super-emergent trees on 10%-20% of inventory (cruise) plots (4 to 6 super-emergent trees per acre)	Super-emergent trees <5% of inventory (cruise) plots (<1 super-emergent trees per acre)
Midstory canopy on 30%-60% of stand	Midstory canopy on <20% of stand
Vines in midstory on 50%–70% of inventory (cruise) plots	Vines in midstory on <30% of inventory (cruise) plots
Understory canopy cover on 40%–50% of stand	Understory canopy cover on <30% of stand
20%–50% ground cover occupancy average across inventory (cruise) plots	<20% ground cover occupancy average across inventory (cruise) plots
Cane present on 20%-40% of inventory (cruise) plots	Cane present on <20% of inventory (cruise) plots
Regeneration of hard mast tree species (oaks and hickories) on 30%–50% of inventory (cruise) plots	Regeneration of hard mast tree species (oaks and hickories) on <20% of inventory (cruise) plots
2 to 4 logs/acre that provide coarse, woody debris	<2 logs/acre that provide coarse, woody debris
4 to 6 cavity trees (snags) >4 inches dbh/acre	$<\!\!4$ cavity trees (snags) $>\!\!4$ inches dbh/acre
1 to 4 large "den" trees or "unsound cull" trees per 10 acres	<1 large "den" tree or "unsound cull" tree per 10 acres

aka...Desired Forest Conditions - version 1



In 2004, the Lower Mississippi Valley Joint Venture Management Board created and inter-agency, inter-disciplinary working group to further investigate and address forest management as it relates to enhancing wildlife habitat.



#### Task Assigned by LMVJV Management Board:

The working group will strive to ensure that conservation actions and programs of Joint Venture partners reflect reforestation and forest management prescriptions and practices that sustain populations of priority birds and other forest-dependent wildlife in concert with sustainable forestry.



Participants included biologists, foresters, managers, and researchers.

Jim Baker, Charles Baxter, Martin Blaney, Randy Cook, Bob Cooper, Jeff Denman, Andy Dolan, Lamar Dorris, Tom Edwards, Janet Ertel, Tom Foti, Shauna Ginger, Gypsy Gooding, Paul Hamel, Chuck Hunter, Eric Johnson, Jim Johnson, Leif Karnuth, Bobby Keeland, Jamie Kellum, Chuck Klimas, David Krementz, Brian Lockhart, Larry Mallard, Jason Maxedon, Brant Miller, Allan Mueller, Elizabeth Murray, Jim Neal, Gary Pogue, Steve Reagan, Ken Reinecke, David Shoch, John Simpson, Richard Smith, Scott Somershoe, Mike Staten, Bob Strader, Kimberly Sykes, Bill Uihlien, Jon Wessman, Nancy Young, Doug Zollner, Dennis Widner, and the Louisiana Department of Wildlife and Fisheries' Forestry Section (Billy Burchfield, Cody Cedotal, Buddy Dupuy, Fred Hagaman, Wayne Higginbotham, Donald Locascio, Ed Trahan and Tommy Tuma).

Collaboration of 56 partners from 13 organizations "Desired Forest Conditions for Wildlife" (DFCWs)



OWER MISSISSIPPI ALLUVIAL VALLEY JOINT VENTURE Forest resource conservation working group

- Anderson Tully Company
- Arkansas Game and Fish Commission
- Arkansas Natural Heritage Commission
- Louisiana Department of Wildlife and Fisheries
- Tennessee Wildlife Resources Agency
- The Nature Conservancy
- University of Georgia
- U.S. Fish & Wildlife Service
- U.S. Geological Survey, Louisiana Coop Unit
- U.S. Army Corps of Engineers
- U.S.D.A. Natural Resources Conservation Service
- U.S.D.A. Forest Service
- Winrock International

RESTORATION, MANAGEMENT AND MONITORING OF FOREST RESOURCES IN THE MISSISSIPPI ALLUVIAL VALLEY: RECOMMENDATIONS FOR ENHANCING WILDLIFE HABITAT



LOWER MISSISSIPPI ALLUVIAL VALLEY JOINT VENTURE Forest resource conservation working group **Peer Reviewed By:** 

TEXAS

SEAFWA Forest Resources Tech. Committee Southeast Partners in Flight Southern Group of State Foresters Black Bear Conservation Committee Ducks Unlimited Southern Regional Office The Nature Conservancy – Arkansas Mississippi Bat Working Group Arkansas Forestry Commission Tennessee Division of Forestry Missouri Department of Conservation

Published in 2007



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LOWER MISSISSIPPI ALLUVIAL VALLEY JOINT VENTURE Forest resource conservation working group **Context Includes Overviews of:** The Mississippi Alluvial Valley **Priority Wildlife Species and Habitat Objectives Management of Bottomland Hardwood Forests Restoration of Bottomland Hardwood Forests Forest Evaluation and Monitoring Recommendations and Conclusions** 

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LOWER MISSISSIPPI ALLUVIAL VALLEY JOINT VENTURE FOREST RESOURCE CONSERVATION WORKING GROUP **Context Includes Overviews of:** The Mississippi Alluvial Valley **Priority Wildlife Species and Habitat Objectives Management of Bottomland Hardwood Forests Restoration of Bottomland Hardwood Forests Forest Evaluation and Monitoring Recommendations and Conclusions** 

## Chapter 2. Priority Wildlife Species







### Bats

### Waterfowl



#### Bears Forest Interior Songbirds



### Reptiles & Amphibians

American Woodcock



## Priority Wildlife Species: Habitat Needs







### Large Cavities

### Large Cavities, Dense Ground Cover, & Hard and Soft Mast

Down Woody Material

## Priority Wildlife Species: Habitat Needs

### Cavities and Hard and Soft Mast

### Cavities & Structural Complexity

### Dense Undergrowth







## **Derivation of Forest Metrics**









Large (>35 cm d.b.h.) pine density (trees/}

Recal area (meters squared/ha)

Desired Stand Conditions: -- Primary Management Factors --

Forest Metric	Desired Stand Condition	Conditions that <b>may</b> warrant management
Canopy cover	60 – 70 %	<u>&gt;80%</u>
Mid-story cover	25 – 40 %	<20% or >50%
Basal area	60 – 70 ft²/acre	>90 ft <sup>2</sup> /acre
	with $\geq$ 25% older age class	
Tree stocking	60 – 70 %	<50% or >90%

Population Sustainability =

(landscape quality) + (site quality)

## Derivation of Forest Metrics



Dominant (>76.2 cm [30"] d.b.h.) tree density (trees/ha)







## **Desired Stand Conditions:** -- Secondary Management Factors --

Forest Metric	Desired Stand Condition	Conditions that <i>may</i> warrant management
Dominant trees	>2 / acre	<1 / acre
Under-story cover	25 – 40%	<20% or >60%
Regeneration (advanced intolerant)	30-40% of area	<20% of area
Coarse woody debris	<u>&gt;</u> 200 ft <sup>3</sup> / acre	<100ft <sup>3</sup> / acre
Small cavities (< 10"diameter)	>4 visible holes / acre	<2 visible holes / acre
Den trees (> 10" diameter)	>1 visible hole / acre	<1 visible holes / acre
Standing dead / stressed trees	>6 stems / acre >10" dbh >2 stems/ac >20" dbh	<4 stems / acre >10" dbh <1 stem/ac >20" dbh

## Population Sustainability = (landscape quality) + (site quality)

5-30% Passively Managed

<5% Shrub/Scrub

<10% Regenerating

70-95% Actively Managed Forest

# **Desired Landscape Conditions**

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# **Desired Landscape Conditions**

# Managing on "Thirds"

Habitat growing into DFCWs

Habitat within DFCWs

Habitat that warrants management

# **Desired Stand Conditions**

Goal: Develop structurally diverse forest, diverse in species, age, and diameter

### There is no "Silver Bullet" Rx

### **Desired Stand Conditions:**

-- Primary Management Factors --

Forest Metric	Desired Stand Condition
Canopy cover	60 – 70 %
Mid-story cover	25 – 40 %
Basal area	60 – 70 ft <sup>2</sup> /acre
Tree stocking	60 – 70 %

### **Desired Stand Conditions:**

-- Secondary Management Factors --

Forest Metric	Desired Stand Condition
Understory Cover	25-40%
Regeneration	30-40% of area



### **DFCW Principles:**

- No rotation or cutting cycle, rather a 10-15 year evaluation cycle
- Primary and secondary factors are an average across the stand
- To attain Desired Stand Conditions disturbance is required
- Multiple treatment entries are often necessary to achieve DFCWs
- No definitive silvicultural Rx exists to guide stand development towards DFCWs
- All silvicultural tools are available to the land manager to manage a stand towards DFCWs

#### Successes:

- NRCS as members of the LMVJV have adopted recommendations from FRCWG for the management of WRP enrolled properties
- Duck's Unlimited has adopted recommendations for all DU easements
- LDWF, ARGF, and USFWS has adopted recommendations for all management of WMAs and Refuges in the MAV
- Many private landowners have embraced DFCWs ie. Mississippi River Landowner Alliance

### Mississippi River Landowner Alliance:

- Sept 2012, a group of 50 members of shareholder-owned hunting clubs (20 clubs) formed an alliance to represent common interests.
- Interests range from timber management to political advocacy.
- Objectives:
  - Provide forum for communicating timber and habitat management programs and results
  - Stand ready to activate a political action group
  - Provide forum for sharing of ideas and information
  - Provide field tours of various properties to demonstrate success and failures of timber management practices
  - Provide forum for communicating financial and technical assistance available for conservation and forest programs

## Mississippi River Landowner Alliance:

## To Date:

- 50 Privately Owned Hunting Clubs
- 300,000 acres

# Goal: • 1,000,000 acres

Habitat Management Workshops

2009-present 14 workshops

- Private landowners
- Forestry Consultants
- Federal Staff
- State Staff









## Hurdles:

Criticism form traditional forest management practitioners

- Consultants
- Even-aged forest management
- Forestry Academia

## Solution:

- Original Document was published in 2007
- Revision underway

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LOWER MISSISSIPPI ALLUVIAL VALLEY JOINT VENTURE FOREST RESOURCE CONSERVATION WORKING GROUP **Context Includes Overviews of:** 

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The Mississippi Alluvial Valley

Priority Wildlife Species and Habitat Objectives > Game Species

Management of Bottomland Hardwood Forests > Management of Young Stands

> Economics

**Restoration of Bottomland Hardwood Forests** 

Forest Evaluation and Monitoring > Tools for Assessment and Treatment of Reforested BH Stands on WREs

**Recommendations and Conclusions** 

## Methods Used to Reach DFCWs

Individual Tree Selection

- Individual and Group Selection
  - Group Selection
    - > Shelterwood
      - > Clearcut

## Individual Tree Selection

#### Well stocked / Relatively uniform distribution

- Quality good; multiple species; relatively young stand: general crown thinning
- Quality poor; species diversity low; older stand:
  thin heavier to establish or advance regeneration

#### Individual Tree Selection



#### Individual Tree Selection 2yrs post harvest





### Individual Tree and Group Selection

Areas of good quality/stocking ; poor quality/stocking Thin the good; group release poor, if regeneration is present

**Overstory manageable; desirable regeneration fading** Opportunistically release regeneration with groups

Overstory spp. diversity low; regeneration more diverse Release when appropriate

#### Individual and Group Selection







## Group Selection

Habitat and Stand Conditions generally good don't want to thin across entire stand

Provide patches of early successional habitat

 Release patches of desirable advanced regeneration

#### Group Selection







## Shelterwood

#### **Regenerate the stand**

- "Classic case": advance regeneration for eventual full release (can be used with artificial regeneration)
- Release regeneration already present/competitive (overwood may be retained indefinitely)
- two layered canopy (structural diversity/emergent trees)
- mark to retain desirable habitat components (snags, cavities, mast producers, species not likely to perpetuate)

### Shelterwood



#### Shelterwood



## Clearcut

#### **Regenerate the Stand**

(Very low stocking and/or quality)

 To release advanced regeneration under very low quality overstory

Species conversion (often in conjunction with artificial regeneration)











